

# EXHIBIT B

**Van Tol, Pieter**

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**From:** Van Tol, Pieter <pieter.vantol@hoganlovells.com>  
**Sent:** Friday, January 12, 2024 6:49 PM  
**To:** Chad Miesen  
**Subject:** Re: Prime/1800 Park Avenue

Chad —

We are now frozen again because Compass got an interim receiver appointed in the NDNY; we will be fighting that.

Regards,

Pieter

On Jan 12, 2024, at 11:14 AM, Chad Miesen <chad.miesen@carpenterhazlewood.com> wrote:

**[EXTERNAL]**

Pieter – My client requested the funds back over a week ago. Prime had no problem moving the money from the PCV account to another account without court approval, but now seems concerned about giving my client his money back unless the court approves. My client is willing to discuss proceeding with the loan transaction, but if the funds aren't returned, then there is simply no deal to be had. Good will must be shown.

I'm going to discuss with US Trustee's Office today the possibility of a stipulated order with Prime and the US Trustee. Can you confirm that your client is ready to move forward with that?

**Chad Miesen, Esq.**

Direct: 480-427-2860  
chad.miesen@carpenterhazlewood.com  
Licensed in AZ, TX, UT

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**From:** Van Tol, Pieter <[pieter.vantol@hoganlovells.com](mailto:pieter.vantol@hoganlovells.com)>  
**Sent:** Thursday, January 11, 2024 12:27 PM  
**To:** Chad Miesen <[chad.miesen@carpenterhazlewood.com](mailto:chad.miesen@carpenterhazlewood.com)>  
**Subject:** Re: Prime/1800 Park Avenue

Thanks. Let me pass that along.

On Jan 11, 2024, at 2:26 PM, Chad Miesen <[chad.miesen@carpenterhazlewood.com](mailto:chad.miesen@carpenterhazlewood.com)> wrote:

**[EXTERNAL]**

My client is interested in continued discussions to proceed, but not until return of the \$5 million.

**Chad Miesen, Esq.**

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[chad.miesen@carpenterhazlewood.com](mailto:chad.miesen@carpenterhazlewood.com)  
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**From:** Van Tol, Pieter <[pieter.vantol@hoganlovells.com](mailto:pieter.vantol@hoganlovells.com)>  
**Sent:** Thursday, January 11, 2024 12:24 PM  
**To:** Chad Miesen <[chad.miesen@carpenterhazlewood.com](mailto:chad.miesen@carpenterhazlewood.com)>  
**Subject:** Re: Prime/1800 Park Avenue

Thanks Chad. I spoke to the client. For clarity, they want to confirm with your client whether your client wants the \$5 million back or wants to proceed with the transaction. Either way, we'll need to vet it with the US Trustee and the Court.

Regards,

Pieter

On Jan 11, 2024, at 2:08 PM, Chad Miesen  
<[chad.miesen@carpenterhazlewood.com](mailto:chad.miesen@carpenterhazlewood.com)> wrote:

[EXTERNAL]

Pieter – Good afternoon. Just following up on our conversation yesterday evening. Have you discussed the proposed joint letter/consent order with your client? I'd like to touch base with the US Trustee's Office today if possible.

**Chad Miesen, Esq.**

Direct: 480-427-2860  
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